

**AGROMARKET DOO KRAGUJEVAC**  
ANNUNCIATES  
**REPORT ON TAKEOVER OF THE SHARES**

<b>TARGET COMPANY:</b>	Galenika-Fitofarmacija a.d. Beograd-Zemun, Batajnicki drum bb, Reg. No: 07725531
<b>OFFEROR:</b>	Agromarket doo Kragujevac, Kraljevackog bataljona 235/2, Reg. No: 07593252
<b>Commission Decision on the approval of the publication of the takeover of the shares</b>	
number of the decision	1/2-102-3528/9-19
date of the decision	December 6 <sup>th</sup> 2019
<b>The total number of ordinary shares issued by a stock company</b>	2.640.000
<b>CFI</b>	ESVUFR
<b>ISIN</b>	RSFITOE21521
<b>The Takeover Offer applies to:</b>	
number of shares	896.776 shares
percentage of shares	33,97%
minimum number of shares as a condition for a successful offer (if the offer is conditional)	/
the offered price in RSD per share	3.050,00 RSD
<b>Final change in the terms of the Takeover Offer</b>	
Commission Decision on the approval of the modification of the terms of the Takeover Offer	
number of the decision	/
date of the decision	/
the offered price in RSD per share	/
<b>Offer successful / unsuccessful</b>	successful
<b>Information on the successful offer</b>	
offer opening date	December 9 <sup>th</sup> 2019
offer closing date	December 30 <sup>th</sup> 2019
<b>Shares taken over:</b>	
number of shares	628.170 shares
percentage of shares	23,79%
<b>Shares held by the offeror and persons who interact with him before the offer is approved</b>	
number of shares	1.743.224 shares
percentage of shares	66,03%

	<b>The offeror and persons who interact with him, after the finalization of the offer, own in total</b>	
	number of shares	2.371.394 shares
	percentage of shares	89,83%
	number of votes based on the shares they own	2.371.394 votes
	percentage of votes based on the shares they own	89,83%

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